

Sales Cost Ratio Transporter

Report Module Guide: Transporter Cost Ratio Report

Module Location

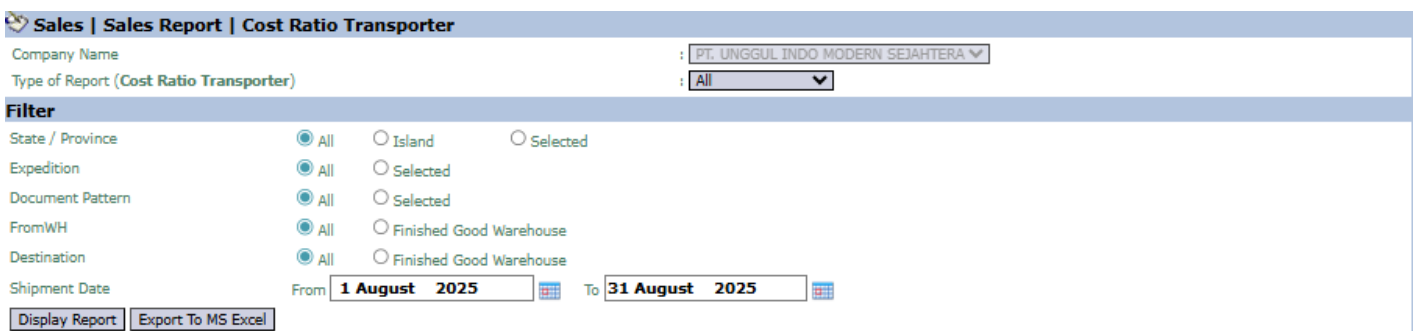
Sales > Reports > Transporter Cost Ratio Report

Module Objective

The **Transporter Cost Ratio Report** module is used to generate a report that analyzes the shipping cost ratio. This report calculates the percentage of the shipping cost (freight cost) against the value of the goods being shipped. This is a Key Performance Indicator (KPI) for measuring and comparing the cost-efficiency of each shipping company (expedition/transporter).

1. Report Parameters (Filter)

The main page of this module is a form containing various parameters to customize the report that will be generated.



The screenshot shows the filter form for the Transporter Cost Ratio Report. The breadcrumb trail is "Sales | Sales Report | Cost Ratio Transporter". The form includes the following fields:

- Company Name: PT. UNGGUL INDO MODERN SEJAHTERA (dropdown)
- Type of Report (Cost Ratio Transporter): All (dropdown)
- Filter section with radio buttons:
 - State / Province: All (selected), Island, Selected
 - Expedition: All (selected), Selected
 - Document Pattern: All (selected), Selected
 - FromWH: All (selected), Finished Good Warehouse
 - Destination: All (selected), Finished Good Warehouse
- Shipment Date: From 1 August 2025 to 31 August 2025 (calendar icons)
- Buttons: Display Report, Export To MS Excel

Here is an explanation for each parameter:

- **State / Province:**

- Filter the report by destination area, whether **All**, per **Island**, or **Selected** (Specific Province).
- **Expedition:**
 - Select the scope of shipping services, whether **All** or **Selected** (Specific Expedition).
 - **From WH / Destination:**
 - Filter by the origin warehouse and the shipping destination.
 - **Shipment Date:**
 - Specify the **From** and **To** date range to define the shipping period to be analyzed (e.g., August 1, 2025, to August 31, 2025).

2. Steps to Generate the Report

Step 1: Set Report Parameters

Select all the parameters you need, for example, a **Shipment Date** range and a specific **Expedition** to compare efficiency.

Step 2: Generate the Report

After all parameters are set, click one of the two buttons in the bottom-left section of the page:

- **Display Report:** To preview the analysis report directly on your screen.

[Display Report](#)

- **Export To MS Excel:** To download the report data in an Excel file format.

Export To MS Excel

3. Example of the Report View

After you click, the system will generate a detailed report like the following, which details every shipment and its cost ratio.

Print Close


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Cost Ratio Transporter																			
Purchase Date	Purchase Number	Note	Shipment Date	Shipment Number	Invoice Number	Distributor	Shipping	Salesman	Leader	City	State / Province	Island	Expedition	Vehicle	Amount	Qty SI	Amount Inv	%CostRatio	Number Inv
Total															0	0	0	0.00	

Report Explanation: This report will display a detailed list of each shipment along with its cost ratio analysis.

Key Columns for Analysis:

- **Expedition:** The name of the expedition company used.
- **Amount:** Likely the total value of the goods shipped.
- **%CostRatio:** This column is the main analysis result, showing the percentage of the shipping cost against the value of the goods. **A lower number indicates better efficiency.**

Tips & Important Notes

- Use this report to **compare the cost-efficiency** among various expedition companies.
- Analyzing the cost ratio per destination (**State / Province**) can help in making strategic logistics decisions and determining shipping charges.

- This report is an important performance measurement tool for the **Logistics and Finance teams**.
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