Customer Item

Module Guide: Customer List (Customer Item/Service)

Module Location

Inventory > Item/Service > Customer Item/Service

Module Objective

Although named "Customer Item/Service," this module functions as a **master list** for all customers registered in the system. It is an **inquiry screen** that provides a directory or list of all customers along with their basic information.

1. Main View (Customer List)

The main page of this module displays a complete list of all the company's customers.

View and Function Explanation

- **View**: This page displays a list of all customers with details such as **Customer Code, Customer Name,** and **Customer Address**.
- **Filter**: You can quickly search for a specific customer by using the **Customer Code** filter at the top.
- **Function**: This module is informative and functions as a search or **lookup tool** for customer data. There are no

functions to add or edit customers from this page.

2. Workflow & Integrated Business Process

- **Module Nature**: This module is a **read-only** module for customer data.
- **Usage**: Use this screen as a quick way to look up a customer's code, official name, or address.
- **Advanced Settings**: Settings for specific items or prices for each customer are most likely done in other, more specific modules, such as the "Customer Master" in the Sales module.

Tips & Important Notes

- Do not be confused by the name; the main focus of this module is to display a **Customer List**, not a list of items per customer.
- Consider this module as a "Phone Book" or directory for all of your customers.

Revision #1
Created 14 October 2025 14:19:26 by Sayu
Updated 14 October 2025 14:22:08 by Sayu